FORM D



NOTICE OF SALES FECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OM	OMB APPROVAL									
OMB Nur	nber: 32	235-0076								
Expires:	May	31, 2005								
Estimated	Estimated average burden									
hours per	hours per response16.00									
SEC	USE ONLY									
Prefix	. s	erial								
<u> </u>										
DA	TE RECEIVED									
	l i									

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	1112535
Series B Preferred Stock Financing	1113535
Filing Under (Check box(es) that apply): Rule 504 Rule 505 PRule 506 Section 4(6) ULOE
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	05063864
nSite Software, Inc.	\
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
7031 Koll Center Parkway, Suite 250, Pleasanton, CA 94566	(925) 249-4100
Address of Principal Business Operations (Number and Street, City, State, Zip Code (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Software design and development	
Type of Business Organization corporation limited partnership, already formed other	(please specify):
business trust limited partnership, to be formed	ANG 2 3 2005
Month Year	
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for Sta	
CN for Canada; FN for other foreign jurisdiction)	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

3

		A. BAS	SIC IDENTI	FICATION DATA	<u></u>		
2. Enter the information re	quested for the fol	lowing:					
 Each promoter of t 	he issuer, if the iss	uer has been orga	nized within	the past five years;			
 Each beneficial ow 	ner having the pow	er to vote or dispo:	se, or direct th	ne vote or disposition	of, 10% or more o	f a class of equity securities	of the issuer.
 Each executive off 	icer and director o	f corporate issuers	and of corpo	orate general and ma	naging partners of	partnership issuers; and	
 Each general and r 	nanaging partner o	f partnership issue	ers.				
Check Box(es) that Apply:	Promoter	Beneficial	Owner 🗹	Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, i	f individual)						
Tabet, Paul							
Business or Residence Addre 7031 Koll Center Parkwa	`		, ,				
Check Box(es) that Apply:	Promoter	Beneficial	Owner 🔽	Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, i	f individual)						
Bateman, Michael							
Business or Residence Addre			· -				
Check Box(es) that Apply:	Promoter	Beneficial	Owner 🔽	Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, i Jandro, Robert	f individual)						
Business or Residence Addre	•	Street, City, State					
7031 Koll Center Parkway	y, Suite 250, Ple	asanton, CA 94	566				
Check Box(es) that Apply:	Promoter	Beneficial	Owner [Executive Officer	□ Director	General and/or Managing Partner	
Full Name (Last name first, i	f individual)		-			7"	
Savage, Colin							
Business or Residence Addre 435 Tasso Street, Suite		•	e, Zip Code)				
Check Box(es) that Apply:	Promoter	Beneficial	Owner 🔲	Executive Officer	✓ Director	General and/or Managing Partner	
Full Name (Last name first, i Goettner, Peter	f individual)						
Business or Residence Addre 435 Tasso Street, Suite 1	•		, Zip Code)				
Check Box(es) that Apply:	Promoter	Beneficial	Owner 🔽	Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, i Nicholas, Kelly	f individual)						
Business or Residence Addre 7031 Koll Center Parkwa	•	Street, City, State easanton, CA 9					
Check Box(es) that Apply:	Promoter	Beneficial	Owner 🗌	Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, i	f individual)				·		••
Worldview Technology P	artners IV, L.P.						
Business or Residence Addre 435 Tasso Street, Suite 1	=		e, Zip Code)			.,,	
	(Use bla	nk sheet, or copy	and use addit	ional copies of this	sheet, as necessary	")	

			A. BASIC IDE	NTII	FICATION DATA				
2. Enter the information red	quested for the fol	lowing	ζ:						
 Each promoter of th 	ne issuer, if the iss	uer ha	s been organized wi	ithin 1	the past five years;				
 Each beneficial own 	er having the pow	er to vo	ote or dispose, or dir	ect th	e vote or disposition	of, 10	% or more o	f a clas	s of equity securities of the issuer.
• Each executive offi	cer and director of	fcorpo	orate issuers and of	corpo	rate general and man	aging	partners of	partne	ership issuers; and
Each general and m	anaging partner o	f partn	ership issuers.						
Check Box(es) that Apply:	Promoter	Ø	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if Worldview Technology Int	,	.P,							
Business or Residence Addres 435 Tasso Street, Suite 1	*		• • • • •	de)			-		
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if	individual)								
Business or Residence Addres	s (Number and	Street,	City, State, Zip Co	de)					
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if	individual)		·						
Business or Residence Addres	s (Number and	Street,	City, State, Zip Co	de)		-,	** ** *** **** **** **** ****		
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if	individual)								
Business or Residence Addres	s (Number and	Street,	City, State, Zip Co	de)		•			
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if	`individual)								
Business or Residence Address	s (Number and	Street,	City, State, Zip Co	de)					
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if	individual)								
Business or Residence Addres	s (Number and	Street,	City, State, Zip Co	de)					
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if	individual)								
Business or Residence Addres	s (Number and	Street,	City, State, Zip Co	de)					
	(Lice blo	nk she	et or conv and use	additi	ional conies of this sl	neet s	s necessary	·)	

					В. П	NFORMAT	ION ABOU	T OFFERI	NG				
1.	Has the	issuer solo	d, or does th	ne issuer ii	ntend to se	ll, to non-a	ccredited i	nvestors in	this offer	ing?		Yes	No 🗷
				Ans	wer also in	Appendix	, Column 2	, if filing	under ULC	E.			
2.	What is	the minim	ium investm	nent that w	ill be acce	pted from a	any individ	ual?	•••••			\$	N/A
3.	Does th	e offering	permit join	t ownershi	p of a sing	le unit?						Yes	No
4.	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
	Full Name (Last name first, if individual) N/A												
Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of Associated Broker or Dealer													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
	(Check "All States" or check individual States)											1 States	
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Ful	ll Name (Last name	first, if indi	vidual)									
Bu	siness or	Residence	Address (N	Number an	d Street, C	City, State, 2	Zip Code)						
Na	me of As	sociated Bi	roker or Dea	aler									
Sta	ites in Wi	nich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers			.			
	(Check	"All States	s" or check	individual	States)		,					☐ Al	Il States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Ful	Il Name (Last name	first, if indi	ividual)			· · · · · · · · · · · · · · · · · · ·						PPAR
Bu	siness or	Residence	Address (N	Number an	d Street, C	City, State,	Zip Code)						
Na	me of As	sociated Bi	roker or De:	aler									
Sta	ites in WI	nich Persor	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State:	s" or check	individual	l States)			•••••		***************************************		☐ Al	II States
	AL IL MT	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

ι.	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		Amount Already
	Type of Security	Offering Price	Sold
	Debt		
	Equity	\$_4,000,000.17	§ 4,000,000.17
	☐ Common 📝 Preferred (Series	в)	
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	
	Other (Specify)		
	Total	\$_4,000,000.17	\$_4,000,000.17
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	4	\$_4,000,000.17
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		•
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$_16,000.00
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)	_	\$
	Other Expenses (identify)	_	\$
	Total		§ 16,000.00

7	C. OFFERING PRICE, NUM	BER OF INVESTORS, EXPENSES AND USE OF I	PROCEEDS			
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer."			\$_3,984,000.17		
5.	Indicate below the amount of the adjusted gross precach of the purposes shown. If the amount for an check the box to the left of the estimate. The total or proceeds to the issuer set forth in response to Pari	ny purpose is not known, furnish an estimate and fthe payments listed must equal the adjusted gross				
			Payments to			
			Officers, Directors, & Affiliates	Payments to Others		
	Salaries and fees		\$ 500,000.00	\$ 2,411,000.17		
	Purchase of real estate		 \$	\$		
	Purchase, rental or leasing and installation of made and equipment	chinery	□\$	₽J\$ 211,000.00		
	Construction or leasing of plant buildings and fac	cilities	¬ s	\$ 116,000.00		
	Acquisition of other businesses (including the val offering that may be used in exchange for the asso	lue of securities involved in this ets or securities of another				
	issuer pursuant to a merger)	·		_		
	Repayment of indebtedness		∐ \$	733.000.00		
	Working capital Other (specify):					
			s	s		
	Column Totals		\$ 500,000.00	\$ <u>3,484,000.1</u>		
	Total Payments Listed (column totals added)		\$ <u>3,984,000.17</u>			
M.		D. FEDERAL SIGNATURE				
sig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acc	rnish to the U.S. Securities and Exchange Commis	sion, upon writter			
lss	uer (Print or Type)	Signature	Date			
nS	Site Software, Inc.	HI Janko	8/8/05			
	me of Signer (Print or Type)	Title of Signer (Print or Type)				
RO!	pert Jandro	President	· -			

- ATTENTION ----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No X
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is to D (17 CFR 239.500) at such times as required by state law.	iled a no	tice on For
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, informatissuer to offerees.	tion furn	ished by t

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
nSite Software, Inc.	1 Handro	8/8/05
Name (Print or Type)	Title (Print of Type)	
Robert Jandro	President	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 3 4 Disqualification Type of security under State ULOE and aggregate Intend to sell (if yes, attach Type of investor and amount purchased in State (Part C-Item 2) to non-accredited offering price explanation of offered in state investors in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part E-Item 1) Number of Number of Accredited Non-Accredited State Yes No Investors Investors Yes No Amount Amount ALAK AZSeries B AR 4,000,000.17 CA \$4,000,000.17 4 X × \$0.00 CO CT DE DC FL GA НІ ID IL IN ΙA KS KY LA ME MD MA MI MNMS

APPENDIX 2 1 3 4 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach to non-accredited offering price Type of investor and explanation of offered in state amount purchased in State investors in State waiver granted) (Part C-Item 1) (Part B-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited Yes State No **Investors** Investors Amount Amount Yes No MO MT NE NVNH NJ NM NY NC ND ОН OK OR PA RI SC SD TN TX UT VT VAWA wv WI

APPENDIX											
1		2	3		4						
•	investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			Type of investor and explar amount purchased in State under St.			lification ate ULOE , attach ation of granted) -Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
WY		100									
PR											